



Investment Overview

Introduction

Rexla Global is not just a digital platform it is a pioneering project designed to reshape the digital finance and blockchain landscape. Our Multi-Service Digital Platform (MSDP) is built to create a seamless and simplified experience for users, allowing everyday individuals to engage with blockchain technology, financial management, and social interaction without the usual barriers.

We are offering investors an *unparalleled opportunity* to be part of a historic project that stands at the forefront of innovation, making blockchain more accessible and user-friendly while providing secure and lucrative returns.

Investment Plan Overview

The investment opportunity offered by Rexla Global through our Profit Participation Unit (PPU) loan structure is designed to maximise both short-term and long-term returns. Our PPU model is tied directly to the growth and success of our platform and the token RXG, allowing investors to benefit from the increased usage of our services as our user base expands. This is not a typical equity investment—it's a structured plan where your returns grow in line with Rexla's growth.

Key Benefits of the Investment

1. Security Through Compounded Returns: Investors will benefit from predictable, secure returns due to the fixed interest loan structure with compounding over the first 5 years. This ensures financial stability while allowing your capital to grow with minimal risk.
2. RXG, 50% of the PPU invested will be matched with RXG Token at the seed sale price of \$0.006. This is on top of the PPU structure.
3. Profit Participation Units (PPUs): Investors will participate in Rexla Global's profits through PPUs, offering long-term returns tied directly to the platform's profitability without diluting ownership equity.
4. Diversified Product Offering: Our platform integrates multiple essential services, including financial management, social engagement, blockchain protection, and charitable involvement, ensuring high returns from various sectors.
5. A Project With Global Impact: By investing in Rexla, you are positioning yourself within a project that will reshape how people interact with blockchain and digital services with our first of its kind All-in-One platform.

Fund Allocation Breakdown

The \$10 million investment will be allocated strategically across several key areas to ensure growth and optimal returns. Here's a detailed breakdown of how the funds will be used:

1. H2X Bottled Water Company - \$2 Million

\$2 million is allocated to H2X to support product development, including sourcing sustainable water, designing eco-friendly packaging, and establishing a compelling brand identity. The investment will also enhance logistics and supply chain operations to ensure cost efficiency and reliable delivery. Global marketing efforts will position H2X as a recognised and trusted brand on the international consumerism stage.

2. Rexla USocial Decentralised Social Media Platform - \$2 Million

Development funds will be allocated to create a secure, user-friendly platform with advanced security measures. This includes implementing zero-knowledge proofs

and encryption to protect privacy, alongside referral programs to engage and attract users.

3. Financial Services Integration - \$2 Million

This will enhance the functionality of our wallet and exchange services, making them robust enough to handle multiple currencies and seamless transactions. Funds will also be used to develop educational resources within the Rexla Academy, aimed at increasing financial literacy among users.

4. Marketing and Brand Awareness - \$1 Million

Marketing efforts will focus on comprehensive campaigns, including digital marketing, community growth hacking, public relations, and influential celebrity partnerships. We will also host events and webinars to build strong community relationships and establish Rexla as a trusted brand.

5. RexlaFest - \$1.5 Million

RexlaFest will be a groundbreaking blockchain festival that combines music, art, and inspiring talks to captivate both seasoned blockchain enthusiasts and newcomers. The allocated funds will cover production, event management, and strategic partnerships with artists and industry leaders.

This initiative will provide Rexla with significant public exposure, leveraging multiple channels to drive adoption and awareness. By engaging audiences in a dynamic and educational setting, the festival will position Rexla as a thought leader in the blockchain space, showcasing the transformative potential of blockchain technology and its critical role in shaping the future.

6. Project Runway - \$1 Million

This will cover the hiring of key personnel in marketing, development, and customer support. Additionally, infrastructure investments will ensure we have the technology and cybersecurity necessary to scale the platform efficiently.

7. Rexla World Foundation - \$500,000

A portion of the funds will go to charitable efforts through the Rexla World Foundation (RWF), supporting global sustainability, education, and humanitarian projects. This allows Rexla to make a positive impact while driving user engagement through meaningful causes.

Pay-Per-Use Loan Proposal Return: The PPU loan structure allows investors to receive returns based on the usage and success of the services we provide. As our platform grows and generates revenue, investors will benefit directly from the increased usage of our services, creating a mutually beneficial relationship. This model not only aligns our interests but also provides a clear pathway for return on investment as Rexla expands and scales.

The \$10 million investment will serve as a catalyst for the company's growth, enabling us to build a robust platform that meets the needs of everyday users in the digital finance landscape. By pursuing this PPU loan proposal return, we invite you to join us on this transformative journey. Together, we can redefine how individuals engage with blockchain technology and digital services, ensuring that [Rexla Global](#) becomes synonymous with trust, accessibility, and community empowerment.

Phase 1 Loan Structure:

[Rexla Global Loan Overview](#)

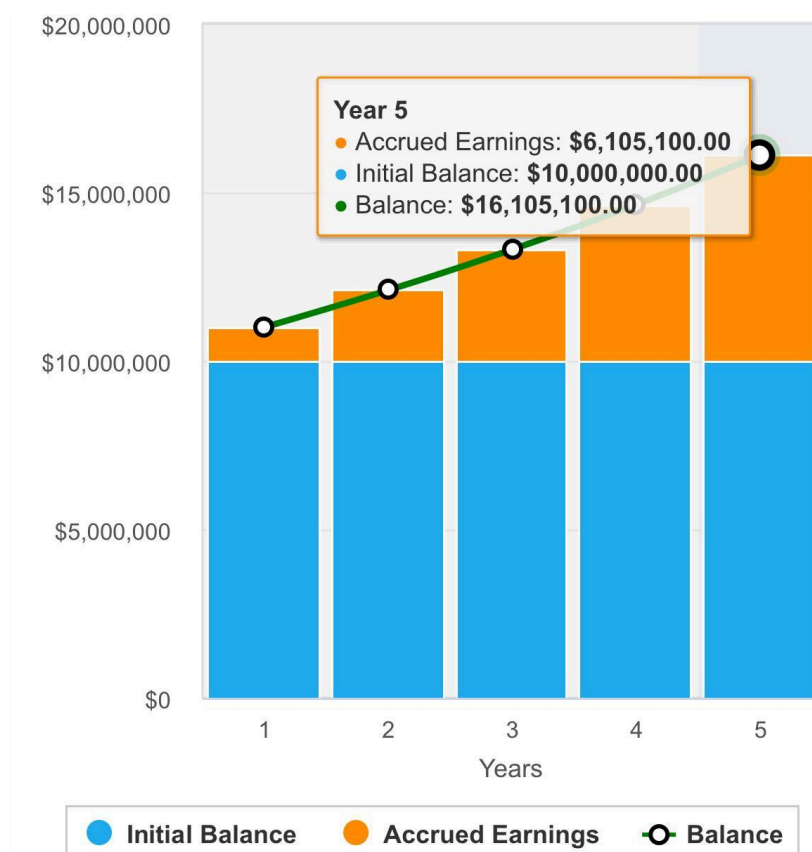
Our loan programme starts at a minimum investment of \$10,000 with a total available pool of \$10 million. Investors will benefit from a 10% per annum compound interest over a 5-year period, bringing the total value of \$10 million to \$16,105,100 by the end of the term.

The loan duration is 5 years, with the option to transition into Phase 2 (PPU), where investors can continue to participate in Rexla Global's growth through profit-sharing.

For the first 2 years, there will be no ROI withdrawals to ensure a strong foundation for compounding returns. However, investors will have the opportunity to receive an [ROI release if they wish to purchase RXG tokens at a discounted rate during the presale as a VIP member.](#)

Yearly breakdown

Year	Earnings	Accrued Earnings	Balance
0	–	–	\$10,000,000.00
1	\$1,000,000.00	\$1,000,000.00	\$11,000,000.00
2	\$1,100,000.00	\$2,100,000.00	\$12,100,000.00
3	\$1,210,000.00	\$3,310,000.00	\$13,310,000.00
4	\$1,331,000.00	\$4,641,000.00	\$14,641,000.00
5	\$1,464,100.00	\$6,105,100.00	\$16,105,100.00



The 10% annual interest will be compounded on the full pool of investments, ensuring maximum returns for our investors.

(\$10 million compounded at 10% per annum for 5 years would amount to \$16,105,100.)

Rexla Tier 1 Premium:

Enhanced Returns for Larger Investors

As part of our continuous effort to add value and flexibility for PPU investors, Rexla Global is introducing a Rexla Tier 1 Premium feature. This new mechanism rewards participants who invest over \$100,000 in the PPU loan by providing additional percentage returns on top of the standard 10% annual compounding interest rate. Depending on market conditions, project milestones, and the company's performance, the Rexla Tier 1 Premium can range from 0% to 13.8% per annum, effectively boosting overall returns for the entire duration of the loan period.

Key Points:

- **Eligibility:** Any PPU investor allocating more than \$100,000 becomes eligible for the Rexla Tier 1 Premium.
- **Quarterly Updates & Annual Payout:** Rexla Global will provide quarterly updates, offering investors clear visibility into factors affecting their additional returns. Any bonus amount accrued from the Rexla Tier 1 Premium will be paid out annually.
- **Long-Term Benefit:** Extra payments remain valid throughout the full term of the PPU loan, enhancing the compounding effect and creating a more lucrative opportunity for larger contributors.
- **Limited Availability:** High demand for these premium positions means availability is constrained. However, Rexla Global remains committed to accommodating qualified investors wherever possible.

By integrating the Rexla Tier 1 Premium with the core 10% PPU returns, Rexla Global delivers a competitive, tiered investment structure that not only fosters early adoption but also rewards larger commitments. This aligns with our broader vision of offering both growth potential and financial resilience in an ever-evolving blockchain market.

Phase 2: PPU

Grow Your Investment Beyond the Loan with Rexla's PPU Model:

After the 5-year loan period, investors have the unique opportunity to further grow their investment through our Profit Participation Unit (PPU) model. This next phase allows you to continue benefiting from the company's success, which is directly tied to our success. With PPUs, you will receive a share of the company's annual profits, providing long-term returns beyond the initial loan period.

This is a *limited allocation*, and once our £10 million investment pool is fully allocated, no further ground-up investments will be accepted. Securing your position in the PPU phase ensures you remain part of Rexla Global's ongoing success as we continue to expand and reshape the digital finance space.

***10% of the company profits go into the PPU
fund and are paid out like dividends.***

RXG

In addition to the PPU & Loan, 50% of the investment will be matched with RXG Token \$5m at \$0.006 per RXG token. A total of 833,333,333 RXG

RXG Tokens	Seed sale Value \$0.006	Private sale Value \$0.01	Token Launch Value \$0.015
833,333,333	\$5,000,000	\$8,333,333	\$12,500,000

RXG Release Schedule

PPU Token Allocation 833,333,333 RXG

RXG Launch Release	Cliff	Vesting Period	Monthly Release
2%	12 Months	24 Months	4.08%
16,666,666 RXG			34,027,778 RXG

1. 12 Month Cliff Period

Explanation: The RXG tokens will be locked for the first 12 months, known as the "cliff period." During this time, no tokens will be released to the investors. This period is commonly used in token allocations to prevent immediate selloffs and promote long-term holding, contributing to market stability.

2. 24 Month Vesting Period

Explanation: After the 12-month cliff period, the tokens will enter a 24-month vesting schedule. This means that the tokens will be gradually released over two years. Vesting helps manage the token supply entering the market, reducing the risk of large selloffs and promoting steady, long-term growth.

3. Initial 2% Token Release upon Listing

Explanation: Upon the listing of RXG tokens on exchanges, 2% of the allocated tokens will be released immediately. This initial release provides investors with a small portion of their tokens early, allowing them to engage with the market and test the token's liquidity while maintaining the broader structure of controlled distribution.

4. Monthly Release of 4.08% During Vesting

Explanation: During the 24-month vesting period, tokens will be released at a rate of 4.08% per month. This consistent monthly release ensures a steady flow of tokens

into the market, avoiding large supply shocks that could negatively impact the token's price. It encourages sustained investor engagement over time.

ROI

The table below shows potential returns over the 5-year PPU loan.

Initial investment	\$10,000	\$100,000	\$500,000	\$1,000,000
10% Loan interest compounded *	\$6,105	\$61,051	\$305,255	\$610,510
Bonus ROI **	N/A	\$69,090	\$345,450	\$690,900
Token Allocation (Launch Price) ***	\$12,500	\$125,000	\$625,000	\$1,250,000
ROI	\$18,605	\$255,141	\$1,275,705	\$2,551,410
Total Including Initial	\$28,605	\$355,141	\$1,775,705	\$3,551,410
5 Year ROI	186%	255%	255%	255%
Yearly ROI	37.20%	51%	51%	51%

* 10% interest can be compounded or withdrawn, this value is based on compounding.

** Bonus for higher value investors is not guaranteed the value is calculated on hitting the 13.8% additional bonus every year.

*** Token price is based on the launch value of the token, the token value after 5 years may be considerably higher and may also be lower.

Your Journey Begins Here

Focus on the satisfaction of knowing you're part of a select group of investors who have the foresight to seize this rare opportunity. By choosing to invest with Rexla Global, you're positioning yourself at the forefront of a revolutionary shift in the digital finance world. Every decision you make now determines and shapes your

financial future, and being one of the limited investors in this exclusive opportunity is the choice that sets you apart.

The potential for growth and returns is undeniable, and as Rexla Global expands, those who act now will reap the long-term benefits. Contracts are visible after the signing of an NDA.

The question is, are you ready to secure your place in this
ground-breaking venture?

We look forward to **welcoming** you to the
Rexla Global journey and to witnessing **your**
success as part of this transformational **opportunity**.